



# VICTORIA FUNDING SERVICES

20 S. SANTA CRUZ AVE., #101  
LOS GATOS, CA 95030  
(408) 399-0103 PHONE  
(866) 573-4227 FAX

**RATE LOCK  
REQUEST**

\*\*\* ALL RATE LOCKS MUST BE RECEIVED NO LATER THAN 3:00 PM PACIFIC STANDARD TIME \*\*\*

**BROKER:** \_\_\_\_\_  
**BROKER ADDRESS:** \_\_\_\_\_  
**CONTACT:** \_\_\_\_\_  
**EMAIL ADDRESS:** \_\_\_\_\_  
**PHONE NUMBER:** \_\_\_\_\_  
**FAX NUMBER:** \_\_\_\_\_

**BORROWER FULL NAME** \_\_\_\_\_ **BORROWER SSN** \_\_\_\_\_  
**CO-BORROWER NAME** \_\_\_\_\_ **CO-BORROWER SSN** \_\_\_\_\_  
**PROPERTY ADDRESS** \_\_\_\_\_ **PROPERTY COUNTY** \_\_\_\_\_

**LOAN AMOUNT** \$ \_\_\_\_\_ **SALES PRICE** \$ \_\_\_\_\_ **VALUE** \$ \_\_\_\_\_  
**INTEREST RATE** \_\_\_\_\_% **DEBT RATIOS** \_\_\_\_\_ / \_\_\_\_\_% **LTV/CLTV** \_\_\_\_\_ / \_\_\_\_\_%

<b>LOAN PURPOSE:</b> <input type="checkbox"/> Purchase <input type="checkbox"/> Rate/Term Refinance <input type="checkbox"/> Cash-out Refinance	<b>OCCUPANCY:</b> <input type="checkbox"/> Owner-occupied <input type="checkbox"/> Second Home <input type="checkbox"/> Investment	<b>DOCUMENTATION:</b> <input type="checkbox"/> Full Doc <input type="checkbox"/> Bank Statements <input type="checkbox"/> Limited <input type="checkbox"/> Stated <input type="checkbox"/> Other: _____	<b>PROPERTY TYPE:</b> <input type="checkbox"/> SFR <input type="checkbox"/> Townhouse <input type="checkbox"/> Condo <input type="checkbox"/> PUD <input type="checkbox"/> Other: _____
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<b>LIEN TYPE:</b> <input type="checkbox"/> First Lien <input type="checkbox"/> Second Lien  <b>CREDIT SCORE:</b> (PRIMARY / CO-BORROWER) _____ / _____	<b>PRODUCT TYPE:</b>	<b>PRODUCT CODE:</b>
	<input type="checkbox"/> 30 Year <input type="checkbox"/> Option ARM <input type="checkbox"/> 3YR Fixed <input type="checkbox"/> 30/15 Balloon <input type="checkbox"/> 6MO ARM <input type="checkbox"/> 5YR Fixed <input type="checkbox"/> 15 Year <input type="checkbox"/> 1YR ARM <input type="checkbox"/> 7YR Fixed <input type="checkbox"/> _____ <input type="checkbox"/> 2YR Fixed <input type="checkbox"/> 10YR Fixed <input type="checkbox"/> <b>INTEREST ONLY</b>	<b>PREPAYMENT PENALTY:</b> <input type="checkbox"/> None <input type="checkbox"/> 1 Year <input type="checkbox"/> 2 Year <input type="checkbox"/> 3 Year <input type="checkbox"/> 5 Year

**IMPOUNDS:**  Waive  Collect (Taxes & Insurance)  
**LOCK PERIOD** (In Days):  15  21 (standard)  30  45  60

BASE PRICING Adds (List & add adjustments to base pricing)	BASE RATE	BASE MARGIN	BASE COST/REBATE
	%	%	%
	%	%	%
	%	%	%
	%	%	%
	%	%	%
	%	%	%
	%	%	%
	%	%	%
<b>FINAL ADJUSTED PRICING</b>			

\_\_\_\_\_  
Broker Signature Confirming Above Terms      Date